

# PATBACK BUSINESS LIMITED

Regd. Office: Shop No. 325, Plot No.3, Aggarwal Plaza, DDA Community Center, Sector-14, Rohini, Delhi-110085  
E-mail: crazypricingdel@gmail.com , Website: www.patback.in, Tel.No. 011-27860681  
CIN:L74999DL1984PLC018747

**June 14, 2023**

To,  
**Metropolitan Stock Exchange of India Limited (MSEI)**  
205(A), 2nd floor, Piramal Agastya Corporate Park,  
Kamani Junction, LBS Road, Kurla (West),  
Mumbai – 400070

Dear Sir/Madam,

**Sub: Outcome of Board Meeting held on Wednesday, June 14, 2023**

In terms of Regulation 30 and Regulation 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. Wednesday, 14th day of June, 2023 at 04:00 p.m. at the registered office of the Company, inter alia, considered and approved the following :

1. Reclassification of the Authorised Share Capital of the Company from Rs.8,01,34,000/- (Rupees Eight Crore One Lakh Thirty Four Thousand Only) divided into 2,63,400 (Two Lakhs Sixty Three Thousand & Four Hundred Only) Equity Shares of Rs. 10/- each (Rupees Ten Only) and 7,75,000 (Seven Lakhs & Seventy Five Thousand) 7% Preference Shares of Rs. 100/- (Rupees One Hundred Only) each redeemable and non-cumulative TO Rs.8,01,34,000/- (Rupees Eight Crore One Lakh Thirty Four Thousand Only ) divided into Rs. 80,13,400 (Eighty Lakh Thirteen Thousand & Four Hundred Only) Equity Shares of Rs. 10/- each (Rupees Ten Only).
2. Increase the Authorized Share Capital of the Company from Rs.8,01,34,000/- (Rupees Eight Crore One Lakh Thirty Four Thousand Only ) divided into Rs. 80,13,400 (Eighty Lakh Thirteen Thousand & Four Hundred Only) Equity Shares of Rs. 10/- each (Rupees Ten Only) TO Rs. 10,51,34,000 (Rupees Ten Crore Fifty One Lakh Thirty Four Thousand only) divided into 1,05,13,400 (One Crore Five Lakh Thirteen Thousand Four Hundred Only) Equity Shares of Rs. 10 each
3. The issuance of upto 1,00,00,000 (One Crore) Convertible Warrants (“Warrants”), for cash at an issue price of Rs. 13.70/- (Rupees Thirteen & Seventy Paise Only) (including a premium of Rs. 3.70 (Rupees Three & Seventy Paise Only) (“Warrant Issue Price”) per warrant each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company (“Equity Share”) per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to Rs. 13,70,00,000/- (Rupees Thirteen Crores Seventy Lakhs only), on preferential basis, subject to approval of the members of the Company.

Additional details pursuant to Regulation 30 and other relevant provisions of the Listing Regulations is enclosed as **Annexure 1**

4. Fixed the Venue, Day, Date and time of the Extra- Ordinary General Meeting (“EGM”) :  
Venue : Shop No. 325, Plot No.3, Aggarwal Plaza, DDA Community Center, Sector-14, Rohini, New Delhi-110085  
Day : Thursday  
Date : July 13, 2023  
Time : 11:00 A:M

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5. Notice of ensuing Extra- Ordinary General Meeting.

6. Fixed the Cutoff date for the eligibility of Members to vote at the ensuing Extra Ordinary General Meeting.

The Company has fixed Thursday, **July 06, 2023** as the "**Cut-off Date**" for the purpose of determining the members eligible to vote on the resolutions set out in the Notice of the EGM or to attend the EGM.

7. Remote E-voting Period:

The remote e-voting period for the EGM would begin on Monday, July 10,2023, at 9:00 A.M. (IST) and end on Wednesday, July12,2023 at 5:00 P.M. (IST).

8. The appointment Mr. Aakash Goel, Proprietor of M/s G Aakash & Associates, Practicing Company Secretaries, to act as scrutinizers for conducting the e-voting process in a fair and transparent manner

The Meeting commenced at 04:00 P.M. and concluded at 06:00 P.M.

Kindly consider the above for your necessary information and record.

Thanking You,  
Yours truly

**For Patback Business Limited**

**(PAWAN KUMAR MITTAL)**  
**Director**  
**DIN: 00749265**

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## Annexure-1

**Additional details as required under Regulation 30 and other relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

S. No	Particular	Detail																						
01	Type of securities proposed to be issued	Convertible Warrants (“Warrants”), for cash, carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company (“Equity Share”) per Warrant,exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants																						
02	Type of Issuance(viz., further public offering, rights issue, depository receipts(ADR/GDR), qualified institutionsPlacement,preferential allotment etc.)	Preferential Allotment																						
03	Total number of securities proposed to be issued or the total amount for which the securities will be issued(approximately)	upto1,00,00,000 (One Crore) Convertible Warrants (“Warrants”),for cash at an issue price of Rs. 13.70/- (Rupees Thirteen&SeventyPaise Only) (including a premium of Rs. 3.70 (Rupees Three&SeventyPaise Only) (“Warrant Issue Price”) per warrant,aggregating to Rs. 13,70,00,000/- (Rupees Thirteen Crores Seventy Lakhs only)																						
04	Name, number of the Investors and total for which the securities will be issued	<table><tr><th>S. No.</th><th>Proposed WarrantAllottees</th><th>Number of Warrants proposed to be issued</th></tr><tr><td>1.</td><td>M/s Alrick Constructions Private Limited</td><td>25,00,000</td></tr><tr><td>2.</td><td>M/s Dolf Leasing Limited</td><td>25,00,000</td></tr><tr><td>3.</td><td>M/s Prateek Securities Private Limited</td><td>25,00,000</td></tr><tr><td>4.</td><td>M/s Pine View Portfolio Consultants Private Limited</td><td>25,00,000</td></tr><tr><td colspan="2">Total</td><td>1,00,00,000</td></tr></table>	S. No.	Proposed WarrantAllottees	Number of Warrants proposed to be issued	1.	M/s Alrick Constructions Private Limited	25,00,000	2.	M/s Dolf Leasing Limited	25,00,000	3.	M/s Prateek Securities Private Limited	25,00,000	4.	M/s Pine View Portfolio Consultants Private Limited	25,00,000	Total		1,00,00,000				
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Total		1,00,00,000																						
05	Post allotment of securities, outcome of the subscription	<table><tr><th rowspan="2">Sr. No.</th><th rowspan="2">Proposed Warrant Allottees</th><th colspan="2">Pre-Preferential issue</th><th colspan="2">Post exercise of Warrants into Equity Shares#</th></tr><tr><th>Share s</th><th>%</th><th>Shares</th><th>%</th></tr><tr><td>1.</td><td>M/s Alrick Construction s Private Limited</td><td>0</td><td>0.00</td><td>25,00,000</td><td>24.40%</td></tr><tr><td>2.</td><td>Dolf Leasing Limited</td><td>0</td><td>0.00</td><td>25,00,000</td><td>24.40%</td></tr></table>	Sr. No.	Proposed Warrant Allottees	Pre-Preferential issue		Post exercise of Warrants into Equity Shares#		Share s	%	Shares	%	1.	M/s Alrick Construction s Private Limited	0	0.00	25,00,000	24.40%	2.	Dolf Leasing Limited	0	0.00	25,00,000	24.40%
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		3.	M/s Prateek Securities Private Limited	0	0.00	25,00,000	24.40%
		4.	M/s Pine View Portfolio Consultants Private Limited	0	0.00	25,00,000	24.40%
		# The shareholding post exercise of Warrants as shown above is calculated assuming full exercise of Warrants into the Equity Shares of the Company.					
06	Issue price/ allotted price (in case of convertibles)	Issue price of Rs. 13.70/- (Rupees Thirteen &&Seventy Paise Only) (including a premium of Rs. 3.70 (Rupees Three &&Seventy Paise Only) ("Warrant Issue Price")					
07	Number of investors	04 (Four)					
08	In case of convertibles: intimation on conversion of securities or on lapse of the tenure of the instrument	Each warrants carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, exercisable by the Warrant holder in one or moretranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants					