

PATBACK BUSINESS LIMITED

Regd. Office: Shop No. 325, Plot No.3, Aggarwal Plaza, DDA Community Center, Sector-14, Rohini, Delhi-110085

E-mail: crazypricingdel@gmail.com ,Website: www.patback.in,Tel.No. 011-27860681

CIN: L74999DL1984PLC018747

August 11, 2023

To

Metropolitan Stock Exchange of India Limited

205(A), 2nd floor, Piramal Agastya Corporate Park,

Kamani Junction, LBS Road,

Kurla (West), Mumbai – 400070

Dear Sir/Madam,

Subject: Outcome of the Board Meeting for Allotment of 1,00,00,000 (One Crore) Convertible Warrants (“Warrants”).

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (“SEBI LODR”), this is to inform you that the Board of Directors, in its meeting held on August 11, 2023, have approved the allotment of 1,00,00,000 (One Crore Only) Convertible Warrants (“Warrants”), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company (“Equity Share”) per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, at a price of Rs. 13.70/- (Rupees Thirteen & Seventy Paise Only) including premium of Rs. 3.70 (Rupees Three & Seventy Paise Only) per warrant, aggregating to Rs.13,70,00,000 (Rupees Thirteen Crore Seventy Lakh Only) out of which 25% of the Warrant issuance price is paid at the time of allotment of Warrants & balance is payable by Warrant holders at the time of allotment of Equity shares pursuant to exercise of the options attached to Warrants to subscribe to Equity Shares.

Further, the details as required under SEBI LODR read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed as **Annexure A**.

The Meeting Commenced at 01:15P.M. and Concluded at 01:45 P.M.

We request you to take the above information on record.

Thanking You.

Yours Faithfully

For **Patback Business Limited**

(PAWAN KUMAR MITTAL)

Director

DIN: 00749265

Place: New Delhi

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Annexure -A

Details of Preferential Allotment in terms Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

1. Type of securities proposed to be issued (viz Equity shares, convertibles etc)

Convertible Warrants ("**Warrants**"), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, at a price of Rs. 13.70/- (Rupees Thirteen & Seventy Paise Only) including premium of Rs. 3.70 (Rupees Three & Seventy Paise Only) per warrant, aggregating to Rs. 13,70,00,000 (Rupees Thirteen Crore Seventy Lakh Only) out of which 25% of the Warrant issuance price is paid at the time of allotment of Warrants & balance is payable by Warrant holders at the time of allotment of Equity shares pursuant to exercise of the options attached to Warrants to subscribe to Equity Shares.

2.Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);

Preferential Allotment by way of Private Placement.

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):

1,00,00,000 (One Crore) Convertible Warrants ("Warrants"), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, Rs. 13.70/- (Rupees Thirteen & Seventy Paise Only) including premium of Rs. 3.70 (Rupees Three & Seventy Paise Only) per warrant, aggregating to Rs. 13,70,00,000 (Rupees Thirteen Crore Seventy Lakh Only)

4.In case of preferential issue, the listed entity shall disclose the following additional details to Stock Exchange(s).

i) Names of the investors:

S. No.	Names of the Allottees	Category	Number of Warrants
1.	M/s Alrick Constructions Private Limited	Non - Promoter	25,00,000
2.	M/s Dolf Leasing Limited	Promoter	25,00,000
3.	M/s Prateek Securities Private Limited	Non - Promoter	25,00,000
4.	M/s Pine View Portfolio Consultants Private Limited	Non - Promoter	25,00,000
Total			1,00,00,000

(ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.

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The Company has received an amount equivalent to 25% of the Warrant Issue Price from the Investors/allottees, as mentioned above. Accordingly, in terms of the resolution passed by the Board of Directors of the Company in its meeting held on June 14, 2023, resolution passed by the Shareholders of the Company in the extraordinary general meeting held on July 13, 2023, In-principle approval received from the Metropolitan Stock Exchange of India Limited vide its letter no. MSE/LIST/2023/878 dated July 27, 2023 and the Letter of Offer dated August 05, 2023, the Board of Directors have allotted 1,00,00,000 (One Crore Only) Convertible Warrants each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, have been allotted to aforementioned 4 (Four) allottees.

(iii) In case of convertibles - intimation on conversion of securities or ~~on lapse of the tenure of the instrument.~~

Fully paid-up Equity Shares of Rs. 10 each of the Company would be allotted to the aforementioned allottees, post receipt of the balance 75% of the Warrant Issue Price for each Warrant, within a period of 18 months from the date of allotment of the Warrants.