

PATBACK BUSINESS LIMITED

Regd. Office: Shop No. 325, Plot No.3, Aggarwal Plaza, DDA Community Center, Sector-14, Rohini, Delhi-110085
E-mail: crazypricingdel@gmail.com Website: www.patback.in ,Tel.No. 011-27860681
CIN: L74999DL1984PLC018747

October 13, 2023

To,
Metropolitan Stock Exchange of India Limited
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400070

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018 for the Quarter ended 30th September, 2023.

ISIN: INE401L01019
SYM: PATBACK

This is with reference to the submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018**, in respect of compliance for the **quarter ended 30th September, 2023**.

This is for your information and record.

Thanking You,
Yours truly

For **PATBACK BUSINESS LIMITED**

Pawan Kumar Mittal
(Director)
DIN: 00749265

Encl: As annexed



G AAKASH & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
[Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 r/w SEBI Circular dated 31.12.2002]

1.	For the Quarter ended	:	30th September, 2023
2.	ISIN	:	INE401L01019
3.	Face Value	:	Rs. 10/- {Rupees Ten}
4.	Name of the Company	:	Patback Business Limited
5.	Registered Office Address	:	Shop No 325, Plot No. 3, Aggarwal Plaza, DDA Community Center, Sector-14, Rohini, New Delhi- 110085
6.	Correspondence Address	:	Shop No 325, Plot No. 3, Aggarwal Plaza, DDA Community Center, Sector-14, Rohini, New Delhi- 110085
7.	Telephone & Fax No.	:	011-27860681
8.	Email Address	:	crazypricingdel@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	Metropolitan Stock Exchange of India Limited (MSEI)

10.		:	No. of Shares	Percentage of Total Issued Capital
	Issued capital		2,48,000	100.00
11.	Listed Capital (Exchange wise) (As per company records) Metropolitan Stock Exchange of India Limited (MSEI)	:	2,48,000	100.00
12.	Held in Dematerialized Form in CDSL	:	28543	11.51
13.	Held in Dematerialized Form in NSDL	:	34700	13.99
14.	Physical	:	184757	74.50
15.	Total No. of shares (12+13+14)	:	2,48,000	100.00
16.	Reasons for difference if any, between (10&11), (10&15) and (11&15)	:	N.A	



1878, H.B.C., Sector-13, 17, Panipat-132103, Haryana, Phone: +91-9991264017, 8377974087
Email: cs.goelaakash@gmail.com

17. Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
Preferential issue of convertible warrant	10000000(convertible warrants)	Not applied for listing	Unlisted warrants	Yes	Yes	In-principle approval received from MSEI, vide its letter no. MSE/LIST/2023/878 dated July 27, 2023

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

*The Board of Directors, in its meeting held on August 11, 2023, have approved the allotment of 1,00,00,000 (One Crore Only) Convertible Warrants ("Warrants"), each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant, exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, at a price of Rs. 13.70/- (Rupees Thirteen & Seventy Paise Only) including premium of Rs. 3.70 (Rupees Three & Seventy Paise Only) per warrant, aggregating to Rs.13,70,00,000 (Rupees Thirteen Crore Seventy Lakh Only) out of which 25% of the Warrant issuance price is paid at the time of allotment of Warrants & balance is payable by Warrant holders at the time of allotment of Equity shares pursuant to exercise of the options attached to Warrants to subscribe to Equity Shares.

In-principle approval received from the Metropolitan Stock Exchange of India Limited vide its letter no. MSE/LIST/2023/878 dated July 27, 2023 and the Letter of Offer dated August 05, 2023, the Board of Directors have allotted 1,00,00,000 (One Crore Only) Convertible Warrants each carrying a right to subscribe to one Equity Share of Rs. 10/- each of the Company ("Equity Share") per Warrant.

Fully paid-up Equity Shares of Rs. 10 each of the Company would be allotted to the aforementioned allottees, post receipt of the balance 75% of the Warrant Issue Price for each Warrant, within a period of 18 months from the date of allotment of the Warrants.

18.	Register of Members is updated. If not, updated upto which date	: Yes : N.A
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	: Nil
20.	Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why?	: N.A.



21.	Mention the total no. of requests, if any, Confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:		
	Total No. of Demat Requests	No. of Requests	No. of Shares
	Confirmed after 21 Days	Nil	Nil
	Pending for more than 21 days	Nil	Nil
22.	Name, Address & Tel No. of Compliance Officer	:	Mr. Dwarka Prasad Agrawal (Company Secretary & Compliance Officer) Add:- Shop No 325, Plot No. 3, Aggarwal Plaza, DDA Community Center, Sector- 14, Rohini, New Delhi-110085 Tel.No.- 011-27860681, E-mail Id:crazypricingdel@gmail.com
23.	Name, Address & Tel No. of Reconciliation of Share Capital Auditor	:	Mr. Aakash Goel G Aakash & Associates Company Secretaries Address: 1878, H.B.C., Sector-13, 17, Panipat-132103, Haryana Ph: 9991264017 E mail: cs.goelaakash@gmail.com
24.	Appointment of common agency for Share Registry Work	:	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, 1st FLOOR, OKHLA INDUSTRIAL AREA, PHASE-1, NEW DELHI-110020
25.	Any other detail that Practicing Company Secretary may Like to provide (e.g. BIFR Company, Delisting from SE)	:	

**For G Aakash & Associates
Company Secretaries**



**Aakash Goel
(Prop.)**

M. No.: A57213

CP No.: 21629

UDIN: A057213E001293536

Date: 13.10.2023

Place: Haryana



G AAKASH & ASSOCIATES

Company Secretaries

**PCS CERTIFICATE ON RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER
REGULATION 76 OF SEBI (DEPOSITORY & PARTICIPANTS) REGULATIONS, 2018 FOR
THE QUARTER ENDED 30TH SEPTEMBER, 2023**

As information provided by the management of the company i.e. **Patback Business Limited** (CIN: L74999DL1984PLC018747), having its registered office at Shop No. 325, Plot No. 3, Aggarwal Plaza, DDA Community Center, Sector- 14, Rohini, New Delhi- 110085, for the purpose of issuing Certificate under Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 regarding reconciliation of the total issued capital, listed capital and capital held by depositories in dematerialized form, details of any change in share capital during the quarter ended **30th September, 2023** as per the procedure laid down under SEBI (Depository & Participants) Regulations, 2018 and based on my such examination as well as the information and explanations given to me by the company, the Company is listed under **Metropolitan Stock Exchange of India Limited (MSEI)**, I hereby report and certify that during the quarter ended **30th September, 2023**.

- a) There is no trading held in during the quarter.
- b) The Register of Members of the Company is updated.
- c) There are no physical share transfers during the quarter.

**For G Aakash & Associates
Company Secretaries**

Aakash Goel
**Aakash Goel
(Prop.)**

M. No.: A57213

CP No.: 21629

UDIN: A057213E001293536



Date: 13.10.2023

Place: Haryana