

PATBACK BUSINESS LIMITED

Regd. Office: Shop No. 325, Plot No.3, Aggarwal Plaza, DDA Community Center, Sector-14, Rohini, Delhi-110085, E-mail: crazypricingdel@gmail.com Website: www.patback.in, Tel.No. 011-27860681
CIN: L74999DL1984PLC018747

February 06, 2024

To,
Metropolitan Stock Exchange of India Limited (MSEI)
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400070

Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors of Patback Business Limited held today i.e. Tuesday, 06th February, 2024.

In terms of Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform you that the Board of Directors at its meeting held today i.e. Tuesday, 06th February, 2024, which commenced at 05:00 P.M. and concluded at 06:40 PM, inter alia, has discussed and taken the following decisions:

1. Considered and approved the Unaudited Standalone Financial results for the quarter and nine months ended December 31, 2023.
2. Took note of Limited Review Report given by Statutory Auditor for the quarter and nine months ended December 31, 2023.
3. Approved the Conversion of 1,00,00,000 (One Crore) Warrants into Equity Shares and allotment thereof.
4. Took note of the Statement of Deviation/Variation under Regulation 32 of SEBI (LODR) Regulations, 2015.

The Meeting Commenced at 05:00 P.M. and Concluded at 06.40 PM

This is for your information and records.

Thanking You,
Yours faithfully,

For Patback Business Limited

Dwarka Prasad Agarwal
Company Secretary

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST DECEMBER, 2023
(CIN: L74999DL1984PLC018747)

(Rupees in lakhs)

Particulars		Quarter ended			Nine Months Ended		Year Ended
		31st December, 2023	30th September, 2023	31st December, 2022	31st December, 2023	31st December, 2022	31st March, 2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations:						
	Sale of goods	90.929	371.522	-	462.451	-	-
	Consultancy Income	-	-	-	-	-	101.140
II	Other Income	1.950	2.133	36.826	6.263	69.667	4.150
III	Total Income (I+II)	92.880	373.654	36.826	468.714	69.667	105.290
IV	EXPENSES						
	Purchase of stock-in-trade	90.212	360.309	-	450.520		-
	Changes in inventories of finished goods, WIP and stock-in-trade	(0.504)	(0.507)	(0.004)	(1.121)	0.694	1.140
	Employee benefits expenses	4.350	4.350	4.017	13.050	10.621	14.970
	Finance costs	0.407	-	-	0.407	-	-
	Other expenses	2.157	5.959	1.521	11.136	2.852	5.110
	Total expenses (IV)	96.622	370.110	5.534	473.992	14.167	21.220
V	Profit/(loss) before exceptional items and tax (III- IV)	(3.742)	3.544	31.292	(5.278)	55.500	84.070
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit/(loss) before tax(V-VI)	(3.742)	3.544	31.292	(5.278)	55.500	84.070
VIII	Tax expense:						
	(1) Current tax	-	-	7.878	-	13.968	21.450
	(2) Deferred tax	-	-	-	-	-	-
IX	Profit/(loss) for the period (VII-VIII)	(3.742)	3.544	23.414	(5.278)	41.532	62.620
X	Other Comprehensive Income	-	-	-	-	-	-
XI	Total Comprehensive Income for the period (IX+X)(Comprising Profit (Loss) and Other Comprehensive Income for the period)	(3.742)	3.544	23.412	(5.278)	41.532	62.620
XII	Paid up equity share capital (Face value Rs. 10/- per share)	24.800	24.800	24.800	24.800	24.800	24.800
XIII	Reserve excluding Revaluation Reserves as per Balance sheet of Previous Accounting year	73.140	73.140	8.990	73.140	8.990	8.990
XIV	Earnings per equity share (not annualised):						
	(1) Basic	(1.509)	1.429	9.441	(2.128)	16.747	25.250
	(2) Diluted	(1.509)	1.429	9.441	(2.128)	16.747	25.250
	See accompanying note to the financial results						

Notes :

- (1) The above financial results for the quarter ended on 31st December 2023 have been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 06.02.2024.
- (2) The above results have been prepared in compliance with the recognition and measurement principles of the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment Rules, 2016) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- (3) The format for above results as prescribed in SEBI's circular CIR/SFD/CMS/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division-II) to the companies Act, 2013 applicable to companies that are required to comply with Ind AS.
- (4) Figures for the previous period have been regrouped wherever considered necessary so as to confirm to the classification of the current period.
- (5) These Results are also updated on the company's website URL:<https://crazypricingonline.com/>

For and on behalf of board of directors of
PATBACK BUSINESS LIMITED

PAWAN KUMAR MITTAL
DIRECTOR
DIN: 00749265

Date: 06th December, 2024
Place: New Delhi



V. N. PUROHIT & CO.

CHARTERED ACCOUNTANTS
(ESTD. 1961)

214, New Delhi House, 2nd Floor,
27, Barakhamba Road,
New Delhi-110 001
Phone : 011-43596011
E-mail : vnpdelhi@vnpaudit.com
Website : www.vnpaudit.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE INTERIM UNAUDITED FINANCIAL RESULTS

To,

The Board of Directors of Patback Business Limited
325, Plot No. 3, Aggarwal Plaza,
DDA Community Center,
Sector -14, Rohini, Delhi 110085
(CIN: L74999DL1984PLC018747)

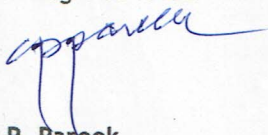
We have reviewed the accompanying statement of unaudited financial results of M/s. Patback Business Limited (the "Company") for the quarter & nine months ended on 31st December, 2023 (the "Statement") being submitted by the Company pursuant to requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement which is the responsibility of the Company's Management has been approved by the Board of Directors has been prepared according to the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR V. N. PUROHIT & CO.
Chartered Accountants
Firm Regn. 304040E


O. P. Pareek
Partner
M. No. 014238



UDIN: 24014238BKAUAC3027

New Delhi, the 6th day of February, 2024

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February 06, 2024

To
Metropolitan Stock Exchange of India Limited (MSEI)
4th Floor, Vibgyor Towers, Bandra Kurla Complex,
Bandra East, Mumbai – 400098

Dear Sir/Madam,

Subject: Outcome of the Board Meeting under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 -Allotment of 1,00,00,000 (One crore) Equity Shares of Rs. 10/- each upon conversion of Convertible Warrants

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015 (“SEBI LODR”), we hereby wish to inform you that the Board of Directors in its meeting dated June 14, 2023 had allotted 1,00,00,000 (One Crore) Convertible Warrants to respective allottees on a preferential basis. Further, the Board of Directors in its meeting held today, i.e. February 06, 2024, has allotted 1,00,00,000 (One Crore) fully paid Equity Shares of Rs. 10/- each of the Company (“Equity Share”) upon conversion of the equivalent number of Warrants, consequent to the receipt of the written request from the Warrant Holders for the exercise of the option for conversion of Warrants allotted to them, along with 75% of the Warrant Issue Price, being an amount payable at the time of allotment of Equity Shares upon conversion of the Warrants, as per the details provided below:

Name of Allottees	No. of Warrants for which request is received for conversion	No. of equity shares Allotted pursuant to conversion of Warrants	Amount received (towards exercise price) In INR
M/s Alrick Constructions Private Limited	25,00,000	25,00,000	2,56,87,500
M/s Dolf Leasing Limited	25,00,000	25,00,000	2,56,87,500
M/s Prateek Securities Private Limited	25,00,000	25,00,000	2,56,87,500
M/s Pine View Portfolio Consultants Private Limited	25,00,000	25,00,000	2,56,87,500
Total	1,00,00,000	1,00,00,000	10,27,50,000

The newly issued Equity Shares shall rank pari-passu with the existing Equity Shares of the Company in all respect and shareholders of the newly issued shares shall be entitled to all other benefits, if any.

Further, consequent to the fresh allotment, the revised Paid-Up Equity Share Capital of the Company is as follows:

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Pre-Allotment			Post Allotment		
No. of equity Share	Face value per share (INR)	Paid up value (INR)	No. of equity Share	Face value per share (INR)	Paid up value (INR)
2,48,000	10	24,80,000	1,02,48,000	10	10,24,80,000

Subsequent to the fresh allotment, there is no change in the control of the Company.

The Equity Shares so allotted shall also be subject to lock-in requirements as per the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and any amendment thereto from time to time.

We request you to take the above information on record.

Thanking You.

Yours Faithfully

For **Patback Business Limited**

(DWARKA PRASAD AGRAWAL)
Company Secretary & Compliance Officer

Place: New Delhi

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Details of Preferential Allotment in terms Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

1. Type of securities proposed to be issued (viz Equity shares, convertibles etc.)

Equity Shares (upon conversion of Warrants)

2. Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);

Preferential Allotment

3. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):

Equity Shares of Rs. 10/- each of the Company ("Equity Share") at a price of Rs. 13.70/- (Rupees Thirteen & Seventy Paise Only) (including a premium of Rs. 3.70 (Rupees Three & Seventy Paise Only).

4. In case of preferential issue, the listed entity shall disclose the following additional details to Stock Exchange(s).

i) Names of the investors:

S. No.	Names of the Allottees	Category	Number of Equity Shares
1.	M/s Alrick Constructions Private Limited	Non - Promoter	25,00,000
2.	M/s Dolf Leasing Limited	Promoter Group	25,00,000
3.	M/s Prateek Securities Private Limited	Non - Promoter	25,00,000
4.	M/s Pine View Portfolio Consultants Private Limited	Non - Promoter	25,00,000
Total			1,00,00,000

(ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.

The Company has received balance amount equivalent to 75% of the Warrant Issue Price, being amount payable by the Warrant Holder at the time of allotment of Equity Shares pursuant to exercise of the options attached to Warrants to subscribe to Equity Shares, from the Warrant Holders as mentioned above. Accordingly, in terms of the resolution passed by the Board of Directors of the Company in its meeting held on June 14, 2023, Resolution passed by the Shareholders of the Company in their Annual General Meeting held on July 13, 2023, In-principle approval received from the

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Metropolitan Stock Exchange of India Limited vide its letter no. MSE/LIST/2023/878 dated July 27, 2023, the Board of Directors have allotted 1,00,00,000 (One Crore) Equity Share of Rs. 10/- each of the Company have been allotted to aforementioned 4 (Four) allottees.

(iii) In case of convertibles - intimation on conversion of securities or ~~on lapse of the tenure of the instrument.~~

1,00,00,000 (One Crore) Equity Shares of Rs. 10/- each of the Company have been allotted by the Board of Directors upon exercise of the option by the Warrant Holders for conversion of 1,00,00,000 (One Crore) Warrants.

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February 06, 2024

To,
Metropolitan Stock Exchange of India Limited (MSEI)
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai – 400070

Dear Sir,

Subject: Submission of Statement of Deviation or Variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations ,2015

With reference to the captioned subject and pursuant to Regulations 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No.: CIR/CFD/CMD1/162/2019 dated 24.12.2019, please find enclosed herewith Statement of Deviation or Variation for the quarter and nine months ended 31st December 2023, for the proceeds received by the Company on issue of 1,00,00,000 Warrants on preferential basis .

We hereby confirm that there **was no deviation or variation in the use of proceeds raised through issue of Warrants on a preferential basis**, from the object as stated in the explanatory statement to the Notice of Extraordinary General Meeting held on July 13, 2023.

A statement confirming the above for the quarter and nine months ended 31st December 2023, is enclosed as **Annexure- A** to this letter.

This is for your information & record.

Thanking You,
Yours Faithfully,

For **Patback Business Limited**

Pawan Kumar Mittal
(Director)
DIN: 00749265
Add: I-19, Sai Appartment Sector 13,
Rohini, New Delhi 110085

Place: New Delhi

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Annexure -A

STATEMENT OF DEVIATION/ VARIATION IN UTILISATION OF FUNDS RAISED FOR QUARTER AND NINE MONTHS ENDED 31st DECEMBER 2023,

Name of listed entity	PATBACK BUSINESS LIMITED
Mode of fund raising	Preferential Issues of 1,00,00,000 (One Crore) Warrants
Date of fund Raising	On August 11,2023 the Company has allotted 1,00,00,000 (One Crore only) Convertible Warrants at a price of 13.70/- (Rupees Thirteen & Seventy Paise Only) (including a premium of Rs. 3.70 (Rupees Three & Seventy Paise Only) per Warrant with a right to apply for and get allotted, within a period of 18 (Eighteen) months from the date of allotment of Warrants, in one or more tranches, 1 (one) Equity Share of face value of Rs 10/- (Rupee Ten each) for each Warrant. There were no Warrant conversions during the reporting quarter.
Amount Raised	Rs.3,42,50,000/- (Rupees Three Crores Forty Two Lacs Fifty thousand only). Rs. 3,42,50,000 received from the warrant holders on 11/08/2023 (being 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant). Balance amount being 75% of issue price of warrants to be received at the time of conversion of warrants into equity shares.
Report filed for Quarter ended	31st December 2023
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable

If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments review of the Audit Committee after	None .
Comments of the auditors, if any	None
Objects for which funds have been raised , and where there has been a deviation, in the following table	Working capital requirements and other general corporate purposes.

Original Object	Modified Object, if any	Original Allocation (Rs)	Modified allocation, if any	Funds Utilised (Rs)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
Working capital requirements and other General Corporate purposes	N/A	3,42,50,000	N/A	3,42,50,000	NIL	There were no Warrant conversions during the reporting quarter.

For **Patback Business Limited**

Pawan Kumar Mittal
(Director)

DIN: 00749265

Add: I-19, Sai Appartment Sector 13,
Rohini, New Delhi 110085

Place: New Delhi